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Briefadresse

Einschreiben

Epiq Bankruptcy Solutions, LLC Attn: Lehman Brothers Holdings Inc. Claims Processing 757 Third Avenue, 3rd Floor New York, NY 10017 USA

Zürich, 7. Mai 2014

Partial Transfer of Claim "Lehmann Brothers Holdings Inc."

Dear Sir or Madam

Please find enclosed both the "Form 210A" and the originally signed "Evidence of Transfer of Claim" including "Schedule 1" released by Bank Julius Baer & Co. Ltd. on May 7th; 2014.

We kindly ask you to process the partial transfer of claim:

ISIN:

XS0300658597

Titel:

Index-Linked Notes Lehman Brothers 2007-29.6.12 (EXP.22.6.12)on CECEEUR

Nominal:

CHF 35'000.00

Transferor:

Bank Julius Baer & Co. Ltd.

Transferee:

Brigitta Imholz

Initial Proof of Claim Number:

58786

Best regards

Zürcher Kantonalbank

Markys Graf

Sandra Azzolina

Form 210A (10/06)



Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Brigitta Imholz Bank Julius Baer & Co Ltd.		
Name of Transferee	Name of Transferor	
Name and Address where notices	Court Claim # (if known): 58786	
to transferee should be sent:	Date Claim Filed: October 30, 2009	
Brigitta Imholz	Amount of Claim:	
Im Russen 3a	Portion of Claim Transferred (see	
CH-8708 Maennedorf Switzerland	Schedule I): CHF 35'000.00	
Phone: +41 58 333 71 02	Phone:	
Last Four Digits of Acet #:	Last Four Digits of Acct. #:	
Name and Address where transferee payments should be sent (if different from above): Zürcher Kantonalbank, Attn. LOAV2/P. Heuberger P.O. Box, CH-8010 Zürich, Switzerland Phone: +41 44 292 76 57 / patrick.heuberger@zkta		
I declare under penalty of perjury that the informat the best of my knowledge and belief. By: Markus/Graf Sanda Azzolina Transferee//ransferee's Agent	ion provided in this notice is true and correct to Date: 07.05.2014	

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Bank Julius Baer & Co. Ltd. ("Transferor") unconditionally and irrevocably transferred to Brigitta Imholz, Im Russer 3a, CH-8708 Männedorf, Switzerland ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 58786) in the amount of CHF 35'000 related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 7 May 2014.

Bank Julius Baer & Co. Ltd.

Marc Blum Director

Fabian Burckhardt Executive Director

J. Smithault

Schedule I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN / Description	Court Claim #	Date Claim Filed	Issuer	Face Amount
XS0300658597	58786	30 October 2009	LEHMAN BROTHERS TREASURY CO. BV	CHF 35'000